SK

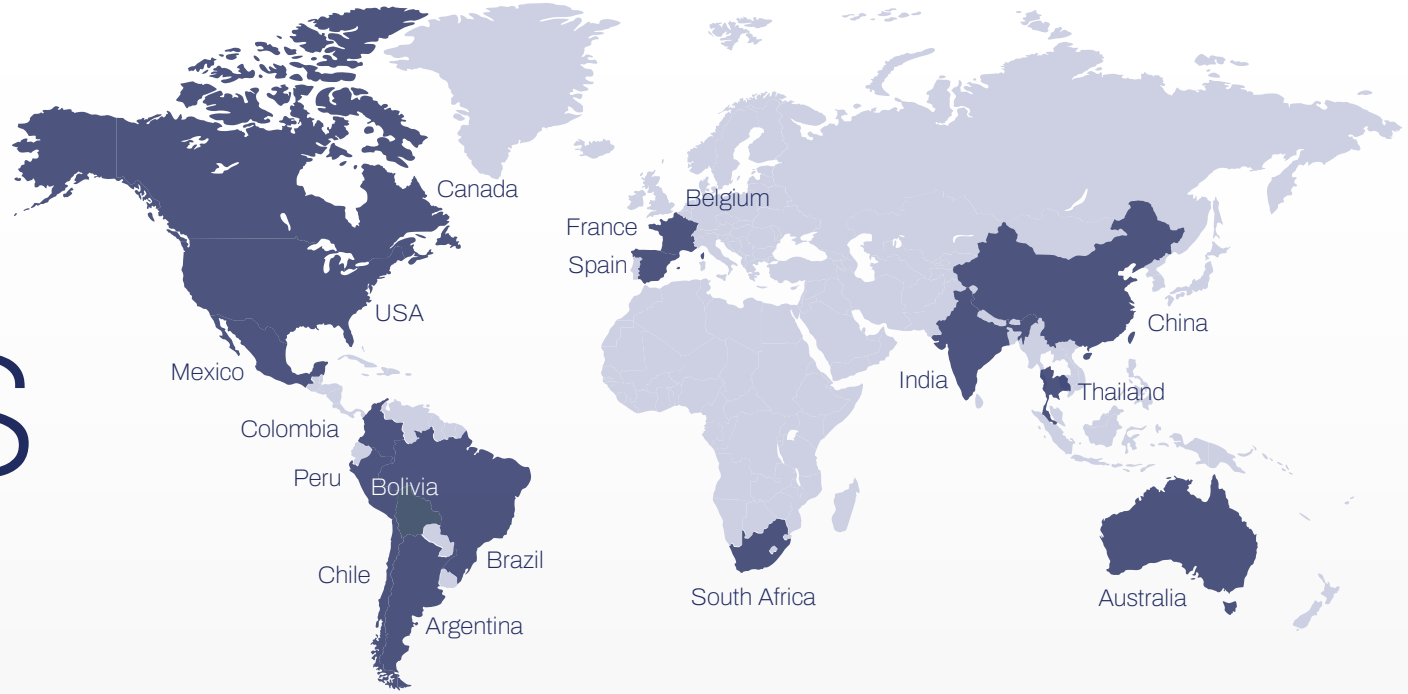
CORPORATE PRESENTATION

Enaex · MAGOTTEAUX · PVSA PUERTO VENTANAS S.A.

SIGDO KOPPERS INGENIERÍA Y CONSTRUCCIÓN · SKC · FEPASA Soluciones en Transporte · godelius GRUPO SIGDO KOPPERS

SIGDO KOPPERS

LEADERS IN PRODUCTS AND SERVICES FOR MINING AND INDUSTRY



2025 RESULTS

- Consolidated sales MUS$ 4.119
- Consolidated EBITDA MUS$ 551 →
- Net profit MUS$ 111

80%

Of our consolidated EBITDA comes from our relationship with the MINING ACTIVITY

EMPRESAS SK

Enaex 60,7%	MAGOTTEAUX 100%	PVSA PUERTO VENTANAS S.A. 50,01% →	FEPASA Soluciones en Transporte 51,8%
SIGDO KOPPERS INGENIERÍA Y CONSTRUCCIÓN 95,8%	SKC 87,9%	godelius GRUPO SIGDO KOPPERS 81,3%	

CORPORATE GOVERNANCE

Leadership with **EXTENSIVE EXPERIENCE** in the industry



Juan Eduardo Errázuriz
Chairman



Silvio Rostagno
Vicepresident



María Verónica Morales
Independent Director



Marcos Buchi
Director



Luis Felipe Cerón
Director



Victoria Vásquez
Director



Patricio Leighton
Director



Naoshi Matsumoto
Director



Gonzalo Pavez
Director



19 years
being part of

United Nations
Global Compact

CHILE DUAL
FUNDACIÓN EDUCACIONAL

SK is part of DJ Best-in-Class Chile Index

Dow Jones
Sustainability Indexes


GOVERNANCE
ECONOMIC
SOCIAL
SK
ENVIRONMENTAL
INNOVATION



Transmission of **values and culture** of the organization

Corporate governance policies and procedures, regulatory compliance and risk management

Global presence
and financial
strength



Strategic partner of **mining**
and industrial clients,
with leadership and innovation

INTEGRATION OF

NEW COMPANIES

1960 — Foundation
SIGDO KOPPERS INGENIERÍA Y CONSTRUCCIÓN

1975 — Creation
SKC

1987 — Acquisition
somela

1987 — Creation
Comercial Italia
FIAT

1990 — Acquisition
FRIMETAL

1990 — Taking control
Enaex

1997 — Start of production
SIGDOPACK

1998 — Creation
SKRental

2001 — Acquisition
PVSA
PUERTO VENTANAS S.A.

2001 — Association with the Bergé Group
SKBERGÉ

INTEGRATION OF

NEW COMPANIES

2003 — **Acquisition**

FEPASA Soluciones en Transporte

2005 — **Opening in the Stock Market**

SK

2010 — **CHANGE OF STRATEGY**

2011 — **Taking control**

MAGOTTEAUX

Sale

CTI somela FRIMETAL

2012 — **Creation**

godelius GRUPO SIGDO KOPPERS

2013 — **Sale**

SIGDOPACK

CHANGE OF STRATEGY

To be a comprehensive provider, leader in services and products for **mining and industry**



GLOBAL PRESENCE

In the main mining and industrial markets of the world

LONG TERM CLIENTS

Strategic partners of large mining and industrial clients, offering them comprehensive solutions

PERMANENT INNOVATION

Differentiation to be better than the competition, and added value to our products and services to increase our margins

RELEVANT COMPETITIVE POSITION

Leadership of our companies in the relevant industry, with a focus on productivity through light and flexible structures, generating synergies between our companies

FINANCIAL STRENGTH

Project sustainable growth of the business, seeking to maintain a solid financial position

INVESTMENTS AND DIVESTMENTS

Purchase of companies relevant to mining, and sale of companies not aligned with the new development focus

INTERNATIONAL EXPANSION



2012
- Magotteaux **Thailand**

2013
- SKC **Colombia**

2014
- Enaex **Peru**
- Magotteaux **China**

2015
- Enaex Davey Bickford **France**
- Enaex Britanite **Brazil**
- SKC **Bolivia**

2016
- SKIC **Brazil**

2018
- Magotteaux **South Africa**
- SKIC **Colombia**

2020
- Enaex **Africa**
- SK Godelius **Canada**

2021
- Enaex **Australia**

2022
- Astara **Bolivia**

2023
- Enaex MTi **Australia**
- Magotteaux GMSA **South Africa**

2024
- **Sale** astara LATAM



GLOBAL PRESENCE

WITH FOCUS ON **MINING** AND INDUSTRY

17 COUNTRIES
- **Production and service** facilities

+30 COUNTRIES
- **Commercial** offices

DEVELOPMENT | OPERATION | PROCESS | LOGISTICS

Click to see more



DEVELOPMENT | OPERATION | PROCESS | LOGISTICS

Click to see more

SIGDO KOPPERS
INGENIERÍA Y CONSTRUCCIÓN

Comprehensive development and logistics of large-scale projects

See more

SIGDO KOPPERS

INGENIERÍA Y CONSTRUCCIÓN

Execution of large-scale industrial assembly, engineering and construction projects since 1960

- CHILE
- PERU
- BRAZIL

30% MS

SERVICES

Industrial construction and assembly

EPC projects

Maintenance and improvement works

Crane centers

MINING

+30
Crushers installed

+55km
Of conveyor belts installed

INDUSTRY

+200
Industrial projects executed

ENERGY

+7,000km
Of transmission lines

+11,000MW
Of renewable and conventional generation

+65
Electrical substations

DEVELOPMENT | OPERATION | PROCESS | LOGISTICS

Enaex

More than **100 years of experience and innovation** in rock fragmentation

See more

SKC

Mobile machinery for industrial and mining operation

See more

Enaex

Comprehensive rock fragmentation service for mining and civil works since 1920

AMMONIUM NITRATE PRODUCTION

The largest production complex in the world

MANUFACTURE OF EXPLOSIVES

High explosives, emulsions and cartridges

BLASTING SERVICE

Operations in 9 countries
with a wide range of products

- CHILE
- MEXICO
- ARGENTINA
- USA
- PERU
- SOUTH AFRICA
- BRAZIL
- AUSTRALIA
- COLOMBIA

MANUFACTURING STARTER SYSTEMS

Electrical, electronic and non-electronic

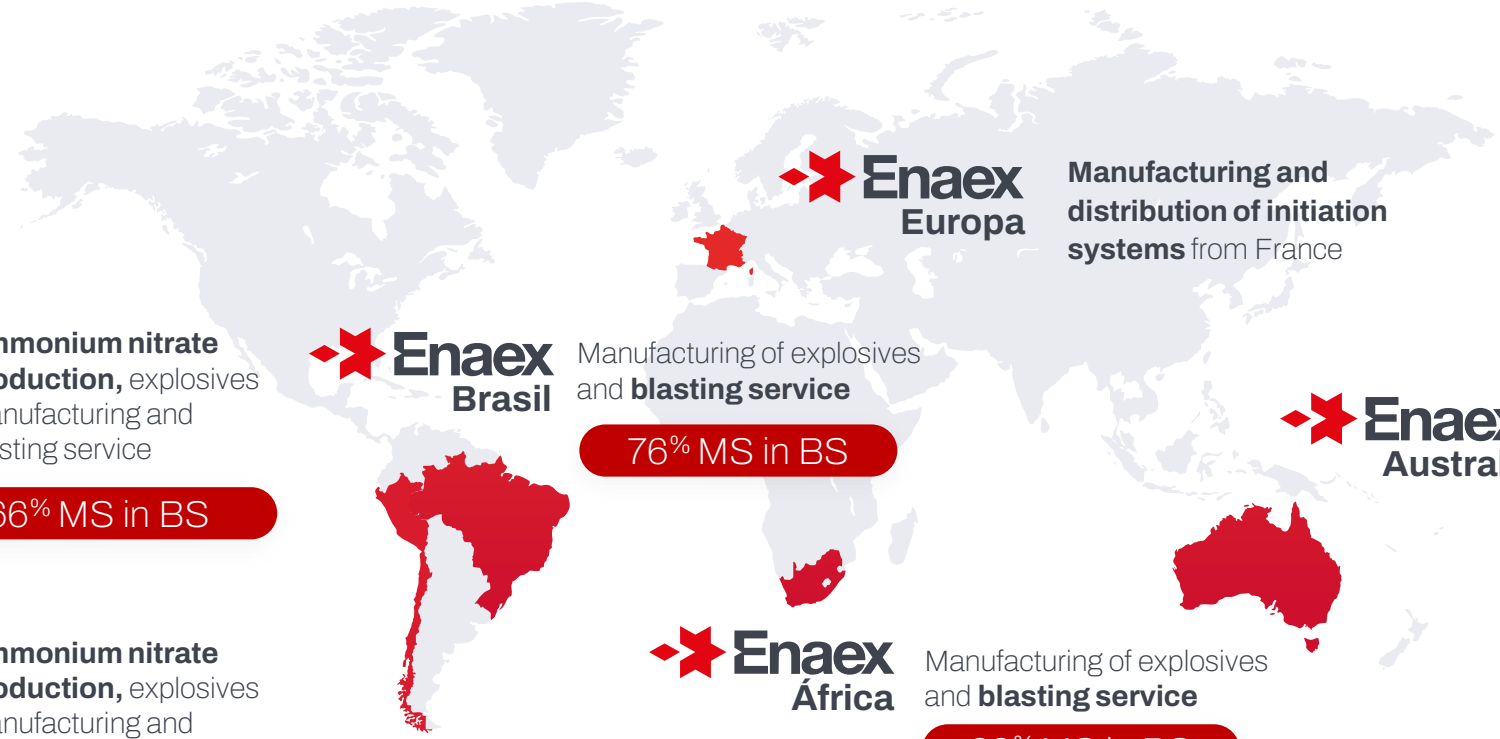
MANUFACTURING OF BLASTING CONSUMABLES

Blasbag, Blastshield and related equipment

Enaex

BS: Blasting service

MS: Market share



Enaex Europa

Manufacturing and distribution of initiation systems from France

Enaex Perú

Ammonium nitrate production, explosives manufacturing and blasting service

66% MS in BS

Enaex Brasil

Manufacturing of explosives and **blasting service**

76% MS in BS

Enaex Australia

Manufacturing of explosives and **blasting service**

10% MS in BS

Enaex Chile

Ammonium nitrate production, explosives manufacturing and blasting service

69% MS in BS

Enaex África

Manufacturing of explosives and **blasting service**

38% MS in BS

SKC

Marketing and rental of machinery since 1975

SK RENTAL

- CHILE — 16% MS
- PERU — 10% MS
- COLOMBIA — 11% MS
- BOLIVIA

SERVICES

Sale and rental of machinery, distribution of supplies and technical services

Commercial activity in mining, construction, agriculture, forestry and land transportation

DISTRIBUTION

32 brands

Leader in distribution of **industrial machinery and equipment in Chile**

RENTAL

Leader in rental of **industrial machinery** and equipment in Latam

SK Rental
UNA EMPRESA SIGDO KOPPERS

Nº1 IN CHILE

Nº4 IN PERU

Nº1 IN COLOMBIA

+US$ 180MM MACHINERY FLEET

SOLUTIONS

- **Technical service** (workshops) with highly trained mechanics and latest technology
- **Spare parts**
- **Operations Monitoring Center** (MOC)
- **Sale of used equipment** (Be-Market)
- **Trainings**

DEVELOPMENT | OPERATION | PROCESS | LOGISTICS



MAGOTTEAUX

Maximum resistance products for mineral processing

See more

godelius
GRUPO SIGDO KOPPERS

Engineering solutions in automation, teleoperation and robotization

MAGOTTEAUX

Supplies with high wear resistance since 1920

- CHILE
- BRAZIL
- CANADA
- USA
- SOUTH AFIRCA
- THAILAND
- AUSTRALIA
- MEXICO
- FRANCE
- SPAIN
- BELGIUM
- INDIA
- CHINA
- CYPRUS

GRINDING MEDIA

Grinding ball production plants

high chromium, low chromium and forged steel

CASTING

High quality products

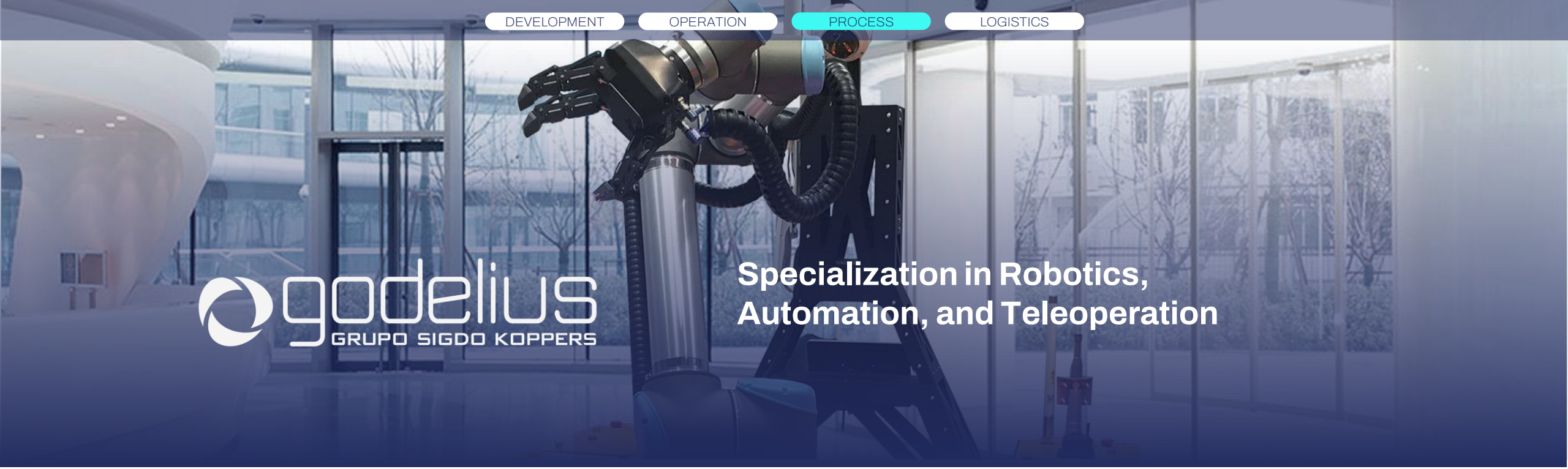
for mining, cement, aggregates, power plants, dredging and other industrial applications

LEADERSHIP

Nº1	Global producer of high chrome grinding balls
Nº2	Global producer of grinding balls
Nº1	Global producer of casting for the cement industry
Nº1	Global casting producer for the quarry industry

MARKET SHARE

16%MS	In high chrome balls for the mining industry
26%MS	In high chrome balls for the cement industry
15%MS	In casting for the cement industry



godelius
GRUPO SIGDO KOPPERS

Specialization in Robotics, Automation, and Teleoperation

Engineering, technological development, and field data acquisition

to address complex challenges in demanding operational environments, reducing personnel exposure to high-risk areas

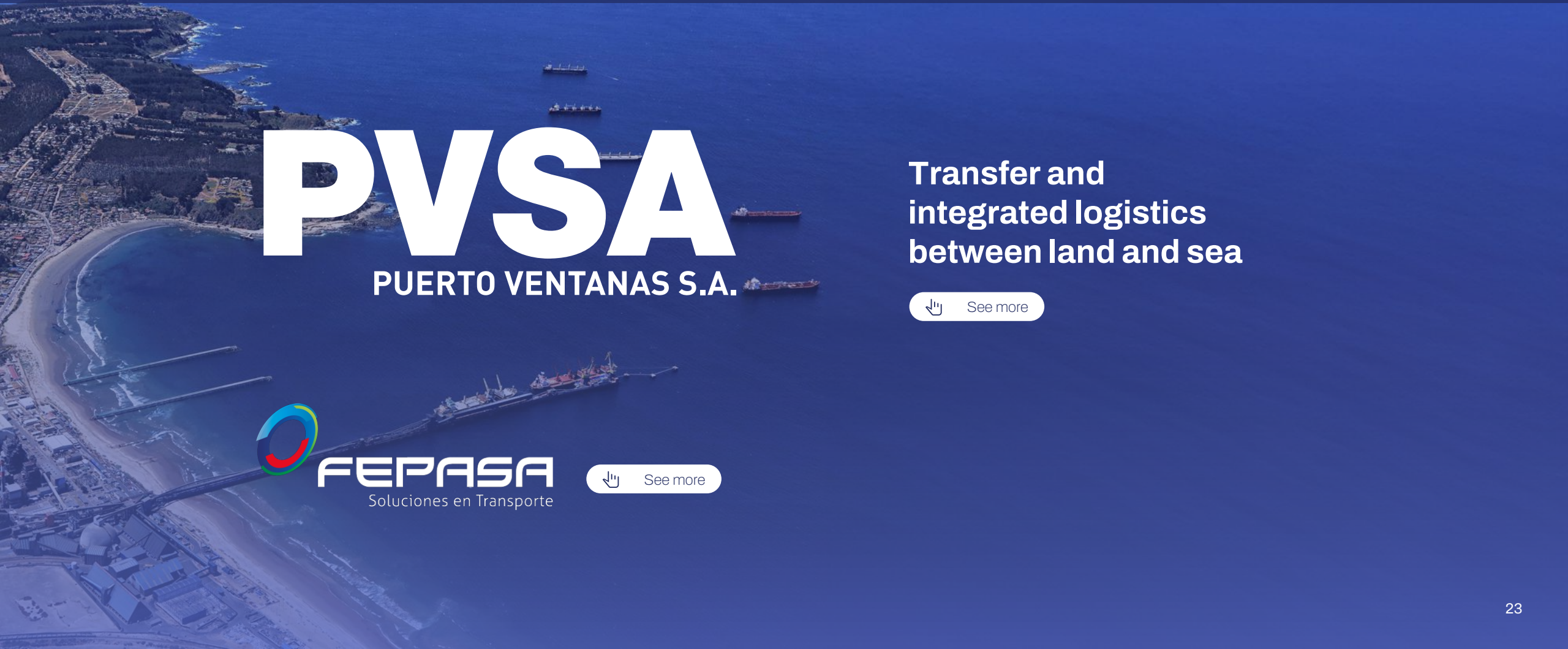
Advanced proprietary technological solutions

including autonomous and teleoperated inspection systems designed to optimize operational processes

1. Strategic partnerships with development, innovation, and technology transfer centers

2. Co-development projects with leading global technology companies

3. Drives clients' digital transformation by enhancing operational continuity



PVSA

PUERTO VENTANAS S.A.

Transfer and integrated logistics between land and sea

See more

FEPASA
Soluciones en Transporte

See more

PVSA

PUERTO VENTANAS S.A.

Transfer and logistics since 1991

SERVICES

Private ports for transfer, storage and transportation of cargo

ECOPORTS

TRANSFER

Loading and unloading of solid and liquid bulk

Annual transfer capacity up to

QUINTERO	MEJILLONES
12MM t	6MM t
14,3M **Draft**	17,9M **Draft**
4 **Dock sites**	1 **Dock sites**

STORAGE

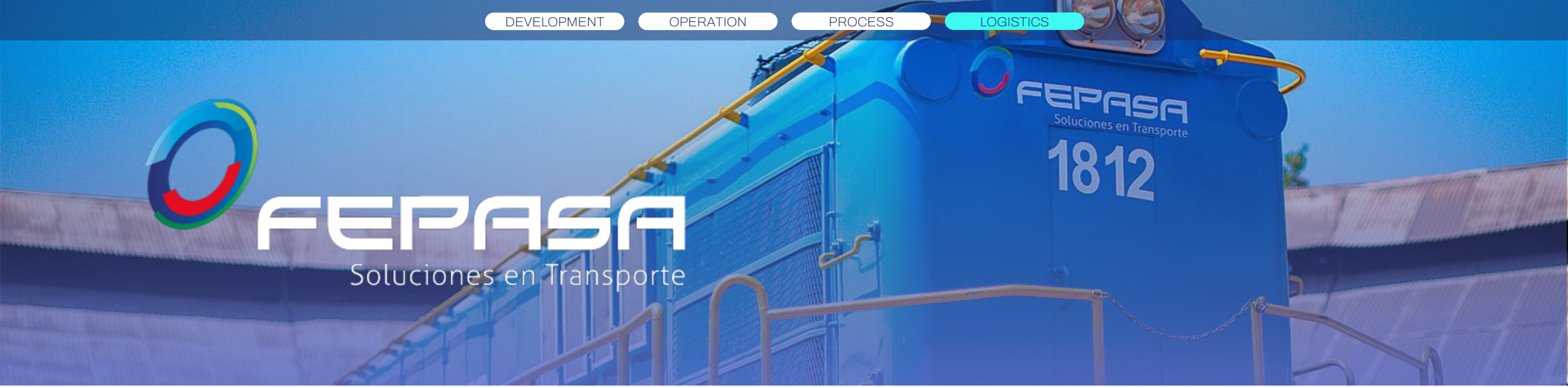
Cargo reception and storage services

Reception of up to

370k tons **Cellars + dome**

80k tons **Ground**

200 ha **Available**



FEPASA
Soluciones en Transporte

TRANSPORT

Main multimodal cargo transportation solutions company in Chile

60
Locomotives

1,800
Wagons

+6Mt
Annual transportation

+2,000km
Railway line between Valparaíso and Los Lagos

MAIN FINANCIAL INDICATORS

Consolidated leverage	1.30x	
Net financial leverage	0.52x	Covenant: Net Financial Leverage < 1.2x
Net financial debt / EBITDA	2.05x	
Financial expense coverage	5.02x	



LASTING RELATIONSHIPS

We are strategic partners of our **mining and industrial clients**

WE BUILD LONG-TERM RELATIONSHIPS

~80% OF CONSOLIDATED SALES
WERE MADE TO FREQUENT CUSTOMERS (OVER 3 YEARS)

MINING

bhpbilliton
SQM
ANTOFAGASTA MINERALS
CODELCO
xstrata
VALE
ANGLO AMERICAN
KINROSS
GLENCORE
RioTinto
COLLAHUASI
BARRICK

ENERGY

STATE GRID CORPORATION OF CHINA
aes
auren
ENGIE
Colbun
EDF
SterlitePower
enex

INDUSTRIAL

HITACHI
CAP
AGROSUPER
ARAUCO
cmpc
ENAP

CEMENT AND AGGREGATES

VOTORANTIM cimentos
LafargeHolcim
HEIDELBERGCEMENT
CEMEX


GOVERNANCE
ECONOMIC
SK

Contribute to
social development
generating value

For our collaborators, clients, shareholders, communities, suppliers and business associations



+20,400 Collaborators

♀18% of collaborators with permanent contracts are women

50% at SIGDO KOPPERS S.A.



COLLABORATORS

US$3 million invested in training SK collaborators

33% of the hiring by subsidiaries comes from companies within the SK Group

LONG TERM RELATIONSHIPS

100% Suppliers with **code of ethics and conduct**

100% of SK companies have a **supplier registration and evaluation system**

Contribution to education

+8,300
Students

326
Teachers

151
Professional technical high schools in the country

CHILE DUAL
FUNDACIÓN EDUCACIONAL



100%
Of our companies have a **community development strategy and program**

US$2 MM
Investment in **community programs**

Risk **management** and **control** of environmental impacts



SOLID WASTE

55%

Was recycled



IMPACT CONTROL

US$ 12 MM

Investment in environmental management
and regulatory compliance

ENERGY AND MANAGEMENT

41%

Renewable energy mix
in the SK energy matrix

40%

Wastewater
generated by SK was
recycled

CO_2 100%

SK companies that measure footprint of **CO_2 with scope 1, 2 and 3**

Lead the **technological revolution**

in the scope of our services




GOVERNANCE
ECONOMIC
SOCIAL
ENVIRONMENTAL
INNOVATION
INNOVATION
AT THE HEART
OF OUR
BUSINESS
INNOVATION



INNOVATION AT THE HEART OF OUR BUSINESS

+150
Dedicated people
in innovation programs

US$ 34 MM
R&D investment in 2025


GOVERNANCE
ECONOMIC
SOCIAL
SK
ENVIRONMENTAL
INNOVATION

SK

CORPORATE PRESENTATION

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